

Shweta Mundra & Associates

Practicing Company Secretaries

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Secretarial Compliance Report

of Sri Adhikari Brothers Television Network Ltd. for the year ended 31st March 2023

[pursuant to Regulation 24A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD1/27/2019 dated February 8, 2019]

To,

The Members,

**Sri Adhikari Brothers Television Network Limited,
Oberoi Chambers, 6th Floor,
Oberoi Complex, Next to Laxmi Industries Estate,
Oshiwara- New Link, Andheri West, Mumbai-400053,
Maharashtra, India.**

We have conducted the review of the compliance of the applicable statutory provisions and the adherence to good corporate practices by Sri Adhikari Brothers Television Network Limited [having Corporate Identification Number L32200MH1994PLC083853 and whose equity shares are listed at BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE') with Scrip Code/Symbol of "530943" and "SABTN" respectively], (hereinafter referred as 'the listed entity'), having its Registered Office at Oberoi Chambers, 6th Floor, Oberoi Complex, Next to Laxmi Industries Estate, Oshiwara- New Link, Andheri West, Mumbai-400053, Maharashtra, India. Secretarial Review was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing our opinion thereon.

Based on our random verification of the listed entity's books, papers, minutes books, forms and returns filed and other records maintained by the listed entity and also the information provided by the listed entity, its officers, agents and authorized representatives during the conduct of Secretarial Review, we hereby report that in our opinion, the listed entity has, during the review period covering the financial year ended on March 31, 2023, complied with the statutory provisions listed hereunder and also that the listed entity has proper Board processes and compliance mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

We, Shweta Mundra & Associates, Practicing Company Secretaries have examined:

- (a) all the documents and records made available to us and explanation provided by by Sri Adhikari Brothers Television Network Limited [having Corporate Identification Number L32200MH1994PLC083853 and whose equity shares are listed at BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE') with Scrip Code/Symbol of "530943" and "SABTN" respectively],
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

For SHWETA MUNDRA & ASSOCIATES

Shweta

**ACS Shweta Mundra
Mem - A38115 COP - 15387**