



ANNEXURE I

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Sri Adhikari Brothers Television Network Limited**

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2013-14	2012-13	2011-12
Equity Paid up Capital	27.76	24.94	24.66
Reserves and surplus	156.03	136.43	134.82
Carry forward losses	NIL	NIL	NIL
Net Worth	203.59	161.37	159.48
Miscellaneous Expenditure	NIL	NIL	NIL
Secured Loans	16.51	6.45	24.75
Unsecured Loans	NIL	NIL	0.83
Fixed Assets	83.59	91.31	97.80
Income from Operations	71.49	60.19	48.45
Total Income	71.60	60.64	48.56
Total Expenditure	66.19	56.99	47.11
Profit before Tax	5.41	3.65	1.45
Profit after Tax	3.60	3.50	1.72
Cash profit	13.57	12.19	10.34
EPS	1.44	1.41	0.71
Book value	73.33	64.69	64.66

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials



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The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Sri Adhikari Brothers Assets Holding Pvt. Ltd**

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2013-14	2012-13	2011-12
Equity Paid up Capital	16.35	2.00	2.00
Reserves and surplus	NIL	NIL	NIL
Carry forward losses	13.97	12.79	9.56
Net Worth	2.38	(10.79)	(7.56)
Miscellaneous Expenditure	NIL	NIL	NIL
Secured Loans	NIL	NIL	NIL
Unsecured Loans	0.01	10.68	7.58
Fixed Assets	0.25	0.14	0.14
Income from Operations	5.20	2.08	0.70
Total Income	5.24	2.09	0.70
Total Expenditure	6.40	5.31	4.49
Profit before Tax	(1.17)	(3.22)	3.78
Profit after Tax	(1.18)	(3.22)	3.79
Cash profit	(1.11)	(3.18)	(3.76)
EPS	(5.90)	(16.12)	(346.17)
Book value	1.46	(53.95)	(37.82)

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The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Maiboli Broadcasting Pvt. Ltd.**

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2013-14	2012-13	2011-12
Equity Paid up Capital	8.50	8.50	0.01
Reserves and surplus	NIL	NIL	NIL
Carry forward losses	1.69	0.69	NIL
Net Worth	6.81	7.81	0.01
Miscellaneous Expenditure	NIL	NIL	NIL
Secured Loans	18.60	33.00	NIL
Unsecured Loans	4.64	6.67	NIL
Fixed Assets	17.76	19.22	NIL
Income from Operations	12.20	9.25	NIL
Total Income	12.20	9.25	NIL
Total Expenditure	13.63	10.25	NIL
Profit before Tax	(1.43)	(1.00)	NIL
Profit after Tax	(1.00)	(0.69)	NIL
Cash profit	1.21	1.00	NIL
EPS	(1.18)	(0.92)	NIL
Book value	8.01	8.64	10

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Name of the Company: **UBJ Broadcasting Pvt Ltd**

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2013-14	2012-13	2011-12
Equity Paid up Capital	8.50	8.50	8.50
Reserves and surplus	NIL	NIL	NIL
Carry forward losses	4.53	4.81	4.29
Net Worth	3.97	3.69	4.21
Miscellaneous Expenditure	NIL	NIL	NIL
Secured Loans	9.70	14.40	22.90
Unsecured Loans	7.55	7.55	3.83
Fixed Assets	13.25	14.97	16.68
Income from Operations	14.97	13.77	17.91
Total Income	14.98	13.77	17.91
Total Expenditure	14.56	14.51	24.12
Profit before Tax	0.43	(0.74)	(6.21)
Profit after Tax	0.28	(0.52)	(4.29)
Cash profit	2.14	1.28	(4.48)
EPS	0.33	(0.61)	(5.12)
Book value	4.67	4.34	4.95

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The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **HHP Broadcasting Services Pvt. Ltd.**

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2013-14	2012-13	2011-12
Equity Paid up Capital	13.50	13.50	13.50
Reserves and surplus	NIL	NIL	NIL
Carry forward losses	6.99	7.49	6.93
Net Worth	6.51	6.01	6.57
Miscellaneous Expenditure	NIL	0.98	0.48
Secured Loans	19.70	27.55	32.87
Unsecured Loans	5.43	3.57	5.13
Fixed Assets	19.95	22.94	24.93
Income from Operations	27.91	25.04	18.46
Total Income	27.92	25.04	18.46
Total Expenditure	27.18	25.82	28.49
Profit before Tax	(0.74)	(0.78)	(10.03)
Profit after Tax	0.51	(0.56)	(6.93)
Cash profit	3.76	1.51	(6.14)
EPS	0.38	(0.42)	(5.86)
Book value	4.82	4.29	3.14

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Name of the Company: **MPCR Broadcasting Service PVT Ltd**

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2013-14	2012-13	2011-12
Equity Paid up Capital	8.50	8.50	8.50
Reserves and surplus	NIL	NIL	NIL
Carry forward losses	7.56	6.19	3.13
Net Worth	0.94	2.31	5.37
Miscellaneous Expenditure	NIL	NIL	NIL
Secured Loans	14.70	20.45	23.35
Unsecured Loans	8.91	5.05	1.34
Fixed Assets	15.57	17.75	20.00
Income from Operations	7.42	7.03	5.47
Total Income	7.42	7.03	5.47
Total Expenditure	9.40	11.44	9.99
Profit before Tax	(1.98)	(4.41)	(4.52)
Profit after Tax	(1.37)	(3.06)	(3.13)
Cash profit	0.20	(1.85)	(3.48)
EPS	(1.61)	(3.60)	(3.68)
Book value	1.11	2.72	6.32

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The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **TV Vision Limited**

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2013-14	2012-13	2011-12
Equity Paid up Capital	26.38	26.38	26.38
Reserves and surplus	18.84	18.84	18.84
Carry forward losses	17.64	20.13	22.01
Net Worth	27.58	25.08	23.21
Miscellaneous Expenditure	NIL	NIL	NIL
Secured Loans	17.29	14.40	23.40
Unsecured Loans	49.27	47.47	33.01
Fixed Assets	35.38	23.93	24.43
Income from Operations	58.58	54.98	41.70
Total Income	58.65	55.07	41.72
Total Expenditure	54.92	52.35	56.18
Profit before Tax	3.72	2.72	(14.47)
Profit after Tax	2.49	1.88	(10.03)
Cash profit	8.79	7.16	(8.50)
EPS	0.95	0.71	(3.92)
Book value	10.45	9.51	8.80

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The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **Marvick Entertainment Private Limited**

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2013-14	2012-13	2011-12
Equity Paid up Capital	0.01	NIL	NIL
Reserves and surplus	NIL	NIL	NIL
Carry forward losses	NIL	NIL	NIL
Net Worth	0.01	NIL	NIL
Miscellaneous Expenditure	0.0017	NIL	NIL
Secured Loans	NIL	NIL	NIL
Unsecured Loans	NIL	NIL	NIL
Fixed Assets	NIL	NIL	NIL
Income from Operations	NIL	NIL	NIL
Total Income	NIL	NIL	NIL
Total Expenditure	NIL	NIL	NIL
Profit before Tax	NIL	NIL	NIL
Profit after Tax	NIL	NIL	NIL
Cash profit	NIL	NIL	NIL
EPS	NIL	NIL	NIL
Book value	10	NIL	NIL

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials

