



SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD.

Regd. Office : 6th Floor, Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai 400 053.

Tel. : 2639 5400, Fax : 2635 0996 Email : investorservices@adhikaribrothers.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH, JUNE 2013

(Rs. in Lacs (Except No of Shares & EPS))

| Sr.No | Particulars | Standalone | | | |
|-------|---|---------------------------|-------------------------|---------------------------|-------------------------|
| | | Quarter Ended | | | Year Ended |
| | | 30.06.2013 (Unaudited) | 31.03.2013 (audited) | 30.06.2012 (Unaudited) | 31.03.2013 (Audited) |
| | PART I : | | | | |
| 1 | Net Sales/Income from Operations | 1,751.84 | 1,623.50 | 1,257.61 | 6,019.40 |
| 2 | Expenditure | | | | |
| | a) (Increase)/Decrease in Stock-in-Trade | - | - | - | - |
| | b) Production/Direct Expenses | 1,068.41 | 1,514.00 | 495.95 | 3,716.61 |
| | c) Employee Cost | 36.53 | 18.68 | 41.12 | 145.07 |
| | d) Depreciation | 230.19 | 217.84 | 228.33 | 918.69 |
| | e) Other Expenditure | 192.92 | 134.90 | 220.25 | 579.43 |
| | Total Expenditure | 1,528.05 | 1,885.42 | 985.65 | 5,359.80 |
| 3 | Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items(1-2) | 223.79 | (261.92) | 271.96 | 659.60 |
| 4 | Other Income | 1.77 | 14.84 | 3.32 | 44.88 |
| 5 | Profit/(Loss) before Interest and Exceptional Items(3+4) | 225.56 | (247.08) | 275.28 | 704.48 |
| 6 | Interest/Finance Charges | 42.41 | 39.45 | 106.62 | 339.41 |
| 7 | Profit/(Loss) after interest but before Exceptional Items(5-6) | 183.15 | (286.53) | 168.66 | 365.07 |
| 8 | Exceptional Items | - | - | - | - |
| 9 | Profit/(Loss) from ordinary activities before tax(7+8) | 183.15 | (286.53) | 168.66 | 365.07 |
| 10 | Tax Expenses | - | 15.24 | - | 15.24 |
| 11 | Net Profit/(Loss) from ordinary activities after tax(9-10) | 183.15 | (301.77) | 168.66 | 349.83 |
| 12 | Extraordinary Items (net of tax expenses) | - | - | - | - |
| 13 | Net Profit/(Loss) after tax for the period (11-12) | 183.15 | (301.77) | 168.66 | 349.83 |
| 14 | Paid-up equity share capital (F. V. Rs. 10/-) | 2,494.45 | 2,494.45 | 2,466.30 | 2,494.45 |
| 15 | Reserves (excluding revaluation reserves) | | | | 13,642.94 |
| 16 | Basic and diluted EPS before extraordinary items | | | | |
| | Basic | 0.73 | (1.21) | 0.68 | 1.41 |
| | Diluted | 0.73 | (1.21) | 0.68 | 1.41 |
| 17 | Basic and diluted EPS after extraordinary items | | | | |
| | Basic | 0.73 | (1.21) | 0.68 | 1.41 |
| | Diluted | 0.73 | (1.21) | 0.68 | 1.41 |



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(Rs. in Lacs (Except No of Shares & EPS))

| Sr.No | Particulars | Standalone | | | |
|----------|---|---------------------------------|-------------------------|---------------------------|-------------------------|
| | | Quarter Ended | | | Year Ended |
| | | 30.06.2013 (Unaudited) | 31.03.2013 (audited) | 30.06.2012 (Unaudited) | 31.03.2013 (Audited) |
| A | PART II: PARTICULARS OF SHAREHOLDING | | | | |
| 1 | Public shareholding : | | | | |
| | - Number of shares | 13,953,241 | 13,953,241 | 13,671,741 | 13,953,241 |
| | - Percentage of shareholdings | 55.94% | 55.93% | 55.43% | 55.93% |
| 2 | Promoters and Promoter Group Shareholding | | | | |
| | a) Pledged / Encumbered | | | | |
| | Number of shares | 7,697,386 | 9,376,000 | 9,465,000 | 9,376,000 |
| | -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 70.03% | 85.30% | 86.11% | 85.30% |
| | -Percentage of shares (as a % of the total share capital of the Company) | 30.86% | 37.58% | 38.38% | 37.58% |
| | b) Non - Encumbered | | | | |
| | -Number of shares | 3,293,873 | 1,615,259 | 1,526,259 | 1,615,259 |
| | -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 29.97% | 14.70% | 13.89% | 14.70% |
| | -Percentage of shares (as a % of the total share capital of the Company) | 13.20% | 6.48% | 6.19% | 6.48% |
| | PARTICULARS | | | | |
| B | INVESTOR COMPLAINTS | Quarter Ended 30.06.2013 | | | |
| | Pending at the beginning of the quarter | NIL | | | |
| | Received during the quarter | 1 | | | |
| | Disposed of during the quarter | 1 | | | |
| | Remaining unresolved during the quarter | NIL | | | |

Notes:

- The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 8th August, 2013.
- The Limited Review of these results has been done by the Statutory Auditors of the Company.
- The Company is operating in a single segment viz. content production. Hence, the results are reported on a single segment basis.
- Provision for Tax and Deferred Tax as applicable will be considered at the end of the financial year.
- The previous quarter/period year figures have been regrouped/rearranged wherever necessary to make them comparable.

By order of the Board of Directors
For Sri Adhikari Brothers Television Network Ltd

sd/-

Markand Adhikari
Vice Chairman & Managing Director

Place : Mumbai
Date : 8th August, 2013