

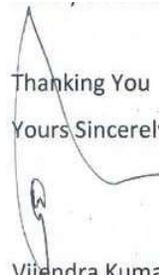
FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

For the attention of Prospective Resolution Applicants of M/s SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED

| RELEVANT PARTICULARS | | |
|-----------------------------|---------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of the corporate debtor | SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED |
| 2. | Date of incorporation of corporate debtor | 19/12/1994 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies (ROC), Mumbai |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | L32200MH1994PLC083853 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | 6th Floor, Oberoi Chambers, Oberoi Complex, Next to Laxmi Industries Estate, Oshiwara, New Link Andheri West, Mumbai 400053 |
| 6. | Insolvency commencement date of the corporate debtor | 20 th December, 2019 |
| 7. | Date of invitation of expression of interest | 1 st July, 2020 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Send an email at sriadhikaribrothers@kanchansobha.com |
| 9. | Norms of ineligibility applicable under section 29A are available at: | Send an email at sriadhikaribrothers@kanchansobha.com |
| 10. | Last date for receipt of expression of interest | 31 st July, 2020 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 10 th August, 2020 |
| 12. | Last date for submission of objections to provisional list | 16 th August, 2020 |
| 13. | Date of issue of final list of prospective resolution applicants | 25 th August, 2020 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicant | 16 th August, 2020 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | By email to sriadhikaribrothers@kanchansobha.com after signing the non-disclosure agreement |
| 16. | Last date for submission of resolution plans | 14 th September, 2020 |
| 17. | Manner of submitting resolution plans to resolution professional | By email to sriadhikaribrothers@kanchansobha.com (password protected) and hardcopy in a sealed envelope to the address of Resolution Professional as mentioned in point no. 21 |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 14 th October, 2020 |

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| 19. | Name and registration number of the resolution professional | Mr. Vijendra Kumar Jain IBBI/IPA-001/IP-P00721/2017-2018/11253 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Mr. Vijendra Kumar Jain Resolution Professional 401/402, Sai Trishul, Raviraj Oberoi Complex, Off New Link Road, Andheri West, Mumbai City, Maharashtra ,400053 vkj310@gmail.com |
| 21. | Address and email to be used for correspondence with the resolution professional | Mr. Vijendra Kumar Jain Resolution Professional 1507, B Wing, One BKC, Bandra Kurla Complex, Bandra East, Mumbai- 400 051 vkj310@gmail.com sriadhikaribrothers@kanchansobha.com |
| 22. | Further Details are available at or with | Send an email at sriadhikaribrothers@kanchansobha.com |
| 23. | Date of publication of Form G | 1 st July, 2020 |

Thanking You
Yours Sincerely




Vijendra Kumar Jain

For Sri Adhikari Brothers Television Network Limited

Resolution professional

IBBI/IPA-001/IP-P00721/2017-2018/11253

401/402, Sai Trishul, Raviraj Oberoi Complex,

Off New Link Road, Andheri West,

Mumbai City, Maharashtra, 400053

1st July, 2020

Place: Mumbai