

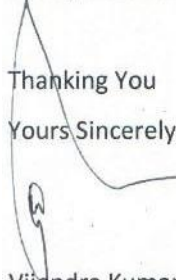
FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

For the attention of Prospective Resolution Applicants of M/s SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED
2.	Date of incorporation of corporate debtor	19/12/1994
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies (ROC), Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	L32200MH1994PLC083853
5.	Address of the registered office and principal office (if any) of corporate debtor	6th Floor, Oberoi Chambers, Oberoi Complex, Next to Laxmi Industries Estate, Oshiwara, New Link Andheri West, Mumbai 400053
6.	Insolvency commencement date of the corporate debtor	20 th December, 2019
7.	Date of invitation of expression of interest	20 th May, 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Send an email at sriadhikaribrothers@kanchansobha.com
9.	Norms of ineligibility applicable under section 29A are available at:	Send an email at sriadhikaribrothers@kanchansobha.com
10.	Last date for receipt of expression of interest	25 th June, 2020
11.	Date of issue of provisional list of prospective resolution applicants	30 th June, 2020
12.	Last date for submission of objections to provisional list	5 th July, 2020
13.	Date of issue of final list of prospective resolution applicants	10 th July, 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicant	5 th July, 2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	By email to sriadhikaribrothers@kanchansobha.com after signing the non-disclosure agreement
16.	Last date for submission of resolution plans	5 th August, 2020
17.	Manner of submitting resolution plans to resolution professional	By email to sriadhikaribrothers@kanchansobha.com and hardcopy in a sealed envelope to the address of Resolution Professional as mentioned in point no. 21

18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	5 th September, 2020
19.	Name and registration number of the resolution professional	Mr. Vijendra Kumar Jain IBBI/IPA-001/IP-P00721/2017-2018/11253
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Vijendra Kumar Jain Resolution Professional 401/402, Sai Trishul, Raviraj Oberoi Complex, Off New Link Road, Andheri West, Mumbai City, Maharashtra ,400053 vkj310@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Mr. Vijendra Kumar Jain Resolution Professional 1507, B Wing, One BKC, Bandra Kurla Complex, Bandra East, Mumbai- 400 051 vkj310@gmail.com sriadhikaribrothers@kanchansobha.com
22.	Further Details are available at or with	Send an email at sriadhikaribrothers@kanchansobha.com
23.	Date of publication of Form G	20 th May, 2020

Thanking You
Yours Sincerely




Vijendra Kumar Jain

For Sri Adhikari Brothers Television Network Limited
Resolution professional
IBBI/IPA-001/IP-P00721/2017-2018/11253
401/402, Sai Trishul, Raviraj Oberoi Complex,
Off New Link Road, Andheri West,
Mumbai City, Maharashtra ,400053

20th May, 2020
Place: Mumbai