



SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD.

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STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2009

Sr. No.	Particulars	Quarter Ended 30.06.2009 (Unaudited)	Quarter Ended 30.06.2008 (Unaudited)	Year Ended 31.03.2009 (Audited)
1	Net Sales/Income from Operations	565.40	649.61	2,208.81
2	Expenditure			
	a) (Increase)/Decrease in Stock-in-Trade	15.51	(12.92)	(1.46)
	b) Production Expenses	174.97	309.84	1,127.04
	c) Employee Cost	24.25	31.39	103.76
	d) Depreciation	189.56	178.19	709.75
	e) Other Expenditure	135.59	100.08	458.26
	Total Expenditure	539.88	606.58	2397.35
3	Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items(1-2)	25.52	43.03	(188.54)
4	Other Income	5.48	3.24	18.89
5	Profit/(Loss) before Interest and Exceptional Items(3+4)	31.00	46.27	(169.65)
6	Interest/Finance Charges	138.64	35.56	183.51
7	Profit /(Loss) after interest but before Exceptional Items(5-6)	(107.64)	10.71	(353.16)
8	Exceptional Items	-	-	-
9	Profit (+)/ Loss (-) from ordinary activities before tax(7+8)	(107.64)	10.71	(353.16)
10	Tax Expenses	-	1.26	118.43
11	Net Profit (+)/ Loss (-) from ordinary activities after tax(9-10)	(107.64)	9.45	(471.59)
12	Extraordinary Items (net of tax expenses)	-	-	13.42
13	Net Profit (+)/ Loss (-) for the period (11-12)	(107.64)	9.45	(485.01)
14	Paid-up equity share capital (F. V. Rs. 10/-)	928.35	928.35	928.35
15	Reserves excluding revaluation reserves as per Balance sheet of previous accounting year			9,003.98
16	Basic EPS before extraordinary items	(1.16)	0.10	(5.08)
	Diluted EPS before extraordinary items	(1.16)	0.08	(5.08)
	Basic EPS after extraordinary items	(1.16)	0.10	(5.22)
	Diluted EPS after extraordinary items	(1.16)	0.08	(5.22)
17	Public shareholding :			
	- Number of shares	51,42,243	51,41,643	51,41,643
	- Percentage of shareholdings	55.39%	55.38%	55.38%
18	Promoters and Promoter Group Shareholding			
	a) Pledged / Encumbered			
	Number of shares	22,25,334	N.A.	24,17,031
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	53.74%		58.36%
	-Percentage of shares (as a % of the total share capital of the Company)	23.97%		26.04%
	b) Non - Encumbered			
	-Number of shares	19,15,923	N.A.	17,24,826
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	46.26%		41.64%
	-Percentage of shares (as a % of the total share capital of the Company)	20.64%		18.58%

Notes:

- 1 The above unaudited financial results were reviewed by the Audit committee and approved by the Board of Directors at their meeting held on July 31, 2009
- 2 The Company is operating in a single segment viz. Content production for television channels. Hence, the results are reported on a single segment basis.
- 3 The company is not required to consolidate results of the subsidiary companies in view of the immateriality of the transactions in accordance with Accounting Standard AS 21.
- 4 Status of investor complaints for the quarter ended June 30, 2009
Complaints pending at the beginning of the quarter: 2, Complaints received during the quarter: 1
Complaints solved during the quarter: 3, Complaints pending at the end of the quarter: Nil
- 5 As permitted by RBI, the Company has bought back during the quarter FCCBs aggregating USD 6.5 million (out of total outstanding FCCBs of value USD 9 million) at an average discount of 52.35% and the gain has been credited to Capital Reserve account.
- 6 Diluted EPS for the quarter and year ended June 30, 2009 have been calculated after taking into consideration the Equity shares that are likely to arise on conversion of the outstanding FCCBs issued by the company as on June 30, 2009.
- 7 Previous year figures have been reclassified / regrouped wherever necessary to confirm current year classification.

For Sri Adhikari Brothers Television Network Ltd

sd/-

Vice Chairman & Managing Director

Place : Mumbai

Date : July 31, 2009