

| (I)(a) Statement Showing Shareholding Pattern   |  |  |                             |  |  |                                  |  |                                      |
|---|--|--|-----------------------------|--|--|----------------------------------|--|--------------------------------------|
| Name of the Company:  |  | SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED |                             |  |  |                                  |  |                                      |
| Scrip Code, Name of the scrip, class of Quarter ended:  |  | 530943, SABTV, EQUITY SHARES<br>31-Dec-09        |                             |  |  |                                  |  |                                      |
| Category code (I)   | Category of Shareholder (II)   | Number of Shareholders (III)                     | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares |                                  | Shares Pledged or otherwise encumbered |                                      |
|   |  |  |                             |  | As a percentage of(A+B) (VI)                                 | As a percentage of (A+B+C) (VII) | Number of Shares (VIII)                | As a percentage (IX)=(VIII)/IV)* 100 |
| <b>(A) Shareholding of Promoter and Promoter Group</b>  |  |  |                             |  |  |                                  |  |                                      |
| <b>1</b>  | <b>Indian</b>  |  |                             |  |  |                                  |  |                                      |
| (a)   | Individuals/ Hindu Undivided Family <sup>2</sup>                               | 9  | 4,141,259                   | 4,136,559  | 44.61  | 44.61                            | 2,286,600                              | 55.22                                |
| (b)   | Central Government/ State  | -  | -                           | -  | 0.00   | 0.00                             |  |                                      |
| (c)   | Bodies Corporate   | -  | -                           | -  | 0.00   | 0.00                             |  |                                      |
| (d)   | Financial Institutions/ Banks  | -  | -                           | -  | 0.00   | 0.00                             |  |                                      |
| (e)   | Any Others(Specify)  | -  | -                           | -  | 0.00   | 0.00                             |  |                                      |
|   | <b>Sub Total(A)(1)</b>   | <b>9</b>   | <b>4,141,259</b>            | <b>4,136,559</b>                                 | <b>44.61</b>   | <b>44.61</b>                     | <b>2,286,600</b>                       | <b>55.22</b>                         |
| <b>2</b>  | <b>Foreign</b>   |  |                             |  |  |                                  |  |                                      |
| a   | Individuals (Non-Residents Individuals/ Foreign Individuals)                   | -  | -                           | -  | 0.00   | 0.00                             |  |                                      |
| b   | Bodies Corporate   | -  | -                           | -  | 0.00   | 0.00                             |  |                                      |
| c   | Institutions   | -  | -                           | -  | 0.00   | 0.00                             |  |                                      |
| d   | Any Others(Specify)  | -  | -                           | -  | 0.00   | 0.00                             |  |                                      |
|   | <b>Sub Total(A)(2)</b>   | <b>-</b>   | <b>-</b>                    | <b>-</b>   | <b>0.00</b>  | <b>0.00</b>                      | <b>-</b>                               | <b>-</b>                             |
|   | <b>Total Shareholding of Promoter and Promoter Group (A)=</b>                  | <b>9</b>   | <b>4,141,259</b>            | <b>4,136,559</b>                                 | <b>44.61</b>   | <b>44.61</b>                     | <b>2,286,600.00</b>                    | <b>55.22</b>                         |
| <b>(B) Public shareholding</b>  |  |  |                             |  |  |                                  |  |                                      |
| <b>1</b>  | <b>Institutions</b>  |  |                             |  |  |                                  | N.A                                    | N.A                                  |
| (a)   | Mutual Funds/ UTI  | 3  | 210,900                     | 210,900  | 2.27   | 2.27                             |  |                                      |
| (b)   | Financial Institutions / Banks   | 3  | 304                         | 304  | 0.00   | 0.00                             |  |                                      |
| (c)   | Central Government/ State  | -  | -                           | -  | 0.00   | 0.00                             |  |                                      |
| (d)   | Venture Capital Funds  | 2  | 100                         | 1  | 0.00   | 0.00                             |  |                                      |
| (e)   | Insurance Companies  | 2  | 206,950                     | 206,950  | 2.23   | 2.23                             |  |                                      |
| (f)   | Foreign Institutional Investors  | 2  | 1,100                       | -  | 0.01   | 0.01                             |  |                                      |
| (g)   | Foreign Venture Capital Investors  | -  | -                           | -  | 0.00   | 0.00                             |  |                                      |
|   | <b>Sub-Total (B)(1)</b>  | <b>12</b>  | <b>419,354</b>              | <b>418,155</b>                                   | <b>4.52</b>  | <b>4.52</b>                      |  |                                      |
| <b>B 2</b>  | <b>Non-institutions</b>  |  |                             |  |  |                                  | N.A                                    | N.A                                  |
| (a)   | Bodies Corporate   | 592  | 966,460                     | 964,660  | 10.41  | 10.41                            |  |                                      |
| (b)   | Individuals  |  |                             |  |  |                                  |  |                                      |
| I   | Individuals -i. Individual shareholders holding nominal share capital up to Rs | 15,438   | 3,359,792                   | 3,305,173  | 36.19  | 36.19                            |  |                                      |
| II  | ii. Individual shareholders holding nominal share capital in excess of Rs.     | 26   | 352,311                     | 352,311  | 3.80   | 3.80                             |  |                                      |
| (c)   | Any Other (specify)  |  |                             |  | 0.00   | 0.00                             |  |                                      |
| (c-i)   | Non Resident Indians/Overseas Corporate Bodies.                                | 43   | 20,388                      | 20,388   | 0.22   | 0.22                             |  |                                      |
| (c-ii)  | Clearing Members   | 56   | 23,936                      | 23,936   | 0.26   | 0.26                             |  |                                      |
|   | <b>Sub-Total (B)(2)</b>  | <b>16,155</b>                                    | <b>4,722,887</b>            | <b>4,666,468</b>                                 | <b>50.87</b>   | <b>50.87</b>                     |  |                                      |
| <b>(B)</b>  | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                            | <b>16,167</b>                                    | <b>5,142,241</b>            | <b>5,084,623</b>                                 | <b>55.39</b>   | <b>55.39</b>                     | <b>N.A</b>                             | <b>N.A</b>                           |
|   | <b>TOTAL (A)+(B)</b>   | <b>16,176</b>                                    | <b>9,283,500</b>            | <b>9,221,182</b>                                 | <b>100.00</b>  | <b>100.00</b>                    | <b>2,286,600</b>                       | <b>24.63</b>                         |
| <b>(C)</b>  | Shares held by Custodians and against which Depository Receipts have been      | -  | -                           | -  | N.A  |                                  | N.A                                    | N.A                                  |
|   | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>16,176</b>                                    | <b>9,283,500</b>            | <b>9,221,182</b>                                 | <b>N.A</b>   | <b>100.00</b>                    | <b>2,286,600</b>                       | <b>24.63</b>                         |
| <b>NOTES:</b>   |  |  |                             |  |  |                                  |  |                                      |
| 1. 22.86 LAC EQUITY SHARES ARE PLEDGED WITH THE BANK AS COLLATERAL SECURITY AGAINST LOAN AVAILED BY THE COMPANY.  |  |  |                             |  |  |                                  |  |                                      |
| 2. SINCE THE COMPANY HAS ISSUED ONLY ONE CLASS OF EQUITY SHARES, THE STATEMENT SHOWING VOTING PATTERNS OF THE SHAREHOLDERS FOR DIFFERENT CLASSES, IS NOT ANNEXED. |  |  |                             |  |  |                                  |  |                                      |

**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.<br>(I) | Name of the shareholder<br>(II) | Total Shares held         |   | Shares pledged or otherwise encumbered |                                       |  |
|----------------|---------------------------------|---------------------------|---|--|---------------------------------------|--|
|                |                                 | Number of shares<br>(III) | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} (IV) | Number (V)                             | As a percentage (VI)= (V) / (III)*100 | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII) |
| 1              | GAUTAM NAVNITLAL ADHIKARI       | 2,068,029                 | 22.28   | 1050360                                | 50.79                                 | 11.31  |
| 2              | MARKAND NAVNITLAL ADHIKARI      | 2,068,028                 | 22.28   | 1236240                                | 59.78                                 | 13.32  |
| 3              | KAILASHNATH MARKAND ADHIKARI    | 2,002                     | 0.02  | 0                                      | -                                     | -  |
| 4              | KANCHAN MARKAND ADHIKARI        | 1,100                     | 0.01  | 0                                      | -                                     | -  |
| 5              | BINDU RAMAN                     | 500                       | 0.01  | 0                                      | -                                     | -  |
| 6              | HEEREN NAVNITLAL ADHIKARI       | 500                       | 0.01  | 0                                      | -                                     | -  |
| 7              | SHARDA NAVNITLAL ADHIKARI       | 500                       | 0.01  | 0                                      | -                                     | -  |
| 8              | SWATI HIREN ADHIKARI            | 500                       | 0.01  | 0                                      | -                                     | -  |
| 9              | ANJANA GAUTAM ADHIKARI          | 100                       | 0.00  | 0                                      | -                                     | -  |
| <b>TOTAL</b>   |                                 | <b>4,141,259</b>          | <b>44.61</b>  | <b>2,286,600</b>                       | <b>55.22</b>                          | <b>24.63</b>   |

**NOTES:**

22.86 LAC EQUITY SHARES ARE PLEDGED WITH THE BANK AS COLLATERAL SECURITY AGAINST LOAN AVAILED BY THE COMPANY.

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b>        | <b>Number of shares</b> | <b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|---------------------------------------|-------------------------|---|
| 1              | RELIANCE CAPITAL TRUSTEE CO. LTD. A/C | 210,000                 | 2.26  |
| 2              | LIFE INSURANCE CORPORATION OF INDIA   | 187,000                 | 2.01  |
| 3              | JYOTHY LABORATORIES LIMITED           | 131,638                 | 1.42  |
| <b>TOTAL</b>   |                                       | <b>528,638</b>          | <b>5.69</b>   |

**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b>   | <b>Category of Shareholders<br/>(Promoters/Public)</b> | <b>Number of locked-in shares</b> |
|----------------|----------------------------------|--|-----------------------------------|
| <b>1</b>       | <b>GAUTAM NAVNITLAL ADHIKARI</b> | <b>PROMOTER</b>  | <b>831789</b>                     |
| <b>TOTAL</b>   |                                  |  | <b>831789</b>                     |

(II)(a) Statement showing details of Depository Receipts (DRs)

| <b>Sr. No.</b> | <b>Type of outstanding DR<br/>(ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding<br/>DRs</b> | <b>Number of shares<br/>underlying outstanding<br/>DRs</b> | <b>Shares underlying outstanding DRs as a<br/>percentage of total number of shares {i.e.,<br/>Grand Total (A)+(B)+(C) indicated in<br/>Statement at para (I)(a) above}</b> |
|----------------|--|--------------------------------------|--|--|
| 1              | NIL  | NIL                                  | NIL  | NIL  |
| <b>TOTAL</b>   | NIL  | NIL                                  | NIL  | NIL  |

**Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total**

**(II)(b) number of shares**

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|------------------------------|--|--|--|
| NIL            | NIL                          | NIL  | NIL  | NIL  |
| <b>TOTAL</b>   | NIL                          | NIL  | NIL  | NIL  |