



**(I)(a) Statement showing Shareholding Pattern**

<b>Name of the Company:</b>	<b>SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED</b>		
<b>Name of the scrip, class of security:</b>	<b>SABTV, EQUITY SHARES</b>		
<b>Scrip Code</b>	<b>BSE : 530943</b>		
	<b>NSE : SABTN</b>		
<b>Quarter ended</b>	<b>31st December, 2010</b>		
<b>Partly paid up Shares</b>	<b>No. of Partly Paid up Shares</b>	<b>As a % of total no. of Partly paid up Shares</b>	<b>As a % of total no. of shares of the Company</b>
Promoters group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding Convertible Securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Promoters group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants</b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Promoters group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid up capital of the company assuming full conversion of Warrants and convertible securities</b>	<b>21383500 Equity Shares of Rs. 10/- each</b>		



<b>(I)(a) Statement showing ShareHolding Pattern</b>								
Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	10	7,991,259	7,988,559	37.37	37.37	1,980,000	24.78
(b)	Central Government/ State Government(s)	-	-	-	0.00	0.00	0	0
(c)	Bodies Corporate	-	-	-	0.00	0.00	0	0
(d)	Financial Institutions/ Banks	-	-	-	0.00	0.00	0	0
(e)	Any Others(Specify)	-	-	-	0.00	0.00	0	
	<b>Sub Total(A)(1)</b>	<b>10</b>	<b>7,991,259</b>	<b>7,988,559</b>	<b>37.37</b>	<b>37.37</b>	<b>1,980,000</b>	<b>24.78</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	0.00	0.00	0	0
(b)	Bodies Corporate	-	-	-	0.00	0.00	0	0
(c)	Institutions	-	-	-	0.00	0.00	0	0
(d)	Any Others(Specify)	-	-	-	0.00	0.00	0	
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>10</b>	<b>7,991,259</b>	<b>7,988,559</b>	<b>37.37</b>	<b>37.37</b>	<b>1,980,000</b>	<b>24.78</b>
<b>(B)</b>	<b>Public shareholding</b>						N.A	N.A
<b>1</b>	<b>Institutions</b>						N.A	N.A
(a)	Mutual Funds/ UTI	2	900	900	0.00	0.00		
(b)	Financial Institutions / Banks	3	304	304	0.00	0.00		
(c)	Central Government/ State Government(s)	-	-	-	0.00	0.00		
(d)	Venture Capital Funds	1	5	5	0.00	0.00		
(e)	Insurance Companies	2	206,950	206,950	0.97	0.97		
(f)	Foreign Institutional Investors	2	1,100	-	0.01	0.01		
(g)	Foreign Venture Capital Investors	-	-	-	0.00	0.00		
(h)	any other (Specify)							
	<b>Sub-Total (B)(1)</b>	<b>10</b>	<b>209,259</b>	<b>208,159</b>	<b>0.98</b>	<b>0.98</b>		





**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number of shares (III)	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} (IV)	Number (V)	As a percentage (VI)= (V) / (III)*100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)
1	GAUTAM NAVNITLAL ADHIKARI	2,068,029	9.67	1,000,000	48.36	4.68
2	MARKAND NAVNITLAL ADHIKARI	2,068,028	9.67	980,000	47.39	4.58
3	KAILASHNATH MARKAND ADHIKARI	1,927,002	9.01	0	-	-
4	RAVI ADHIKARI	1,925,000	9.00	0	-	-
5	KANCHAN MARKAND ADHIKARI	1,100	0.01	0	-	-
6	BINDU RAMAN	500	0.00	0	-	-
7	HEEREN NAVNITLAL ADHIKARI	500	0.00	0	-	-
8	SHARDA NAVNITLAL ADHIKARI	500	0.00	0	-	-
9	SWATI HIREN ADHIKARI	500	0.00	0	-	-
10	ANJANA GAUTAM ADHIKARI	100	0.00	0	-	-
<b>TOTAL</b>		<b>7,991,259</b>	<b>37.37</b>	<b>1,980,000</b>	<b>24.78</b>	<b>9.26</b>



**(l)(c) Statement showing Shareholding of persons belonging to the category “Public”  
and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	INAYATA CONSTRUCTIONS PVT. LTD	2,750,000	12.86
2	ASSENT TRADING PVT. LTD.	2,750,000	12.86
3	KEYNOTE ENTERPRISES PVT. LTD.	2,750,000	12.86
<b>TOTAL</b>		<b>8,250,000</b>	<b>38.58</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Category</b>	<b>Number of locked-in shares</b>	<b>Locked-in Shares as % of total no. of shares</b>
<b>1</b>	KAILASHNATH ADHIKARI	Promoter	1,925,000	9.00%
<b>2</b>	RAVI ADHIKARI	Promoter	1,925,000	9.00%
<b>3</b>	INAYATA CONSTRUCTIONS PVT. LTD	Non Promoter	2,750,000	12.86%
<b>4</b>	ASSENT TRADING PVT. LTD.	Non Promoter	2,750,000	12.86%
<b>5</b>	KEYNOTE ENTERPRISES PVT. LTD.	Non Promoter	2,750,000	12.86%
<b>TOTAL</b>			<b>12,100,000</b>	<b>56.59%</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>No. of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
NIL	NIL	NIL	NIL
<b>TOTAL</b>	NIL	NIL	NIL

**(III)(a) Statement showing the voting pattern of shareholder, if more than one class of shares/ securities is issued by the issuer.**

**NOT APPLICABLE**