

**Introductory sub-table (I)(a)**

<b>Name of the Company: SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: NSE SYMBOL : SABTN ; BSE CODE : 530943</b>			
<b>Quarter ended: 31.12.2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Rs.249,295,000/- divided into 24,929,500 Equity Shares of Rs.10/- each.</b>		

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) 1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group 2</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	7	10991259	10991259	44.09	44.09	9365000	85.20
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>10991259</b>	<b>10991259</b>	<b>44.09</b>	<b>44.09</b>	<b>9365000</b>	<b>85.20</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>





**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KAILASHNATH ADHIKARI	3428102	13.75	2200000	64.18	8.82	0	0.00	0	0.00	13.75
2	RAVI GAUTAM ADHIKARI	3425000	13.74	3225000	94.16	12.94	0	0.00	0	0.00	13.74
3	MARKAND NAVNITLAL ADHIKARI	2068528	8.30	1874000	90.60	7.52	0	0.00	0	0.00	8.30
4	GAUTAM NAVNITLAL ADHIKARI	2068129	8.30	2066000	99.90	8.29	0	0.00	0	0.00	8.30
5	HEEREN NAVNITLAL ADHIKARI	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
6	SWATI HIRENKUMAR ADHIKARI	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	BINDU RAMAN	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>10991259</b>	<b>44.09</b>	<b>9365000</b>	<b>85.20</b>	<b>37.57</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>44.09</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INAYATA CONSTRUCTIONS PRIVATE LIMITED	2445000	9.81	0	0.00	0	0.00	9.81
2	ASSENT TRADING PVT LTD	2210825	8.87	0	0.00	0	0.00	8.87
3	KEYNOTE ENTERPRISES PVT. LTD	2097841	8.42	0	0.00	0	0.00	8.42
4	NIRAJ RAJNIKANT SHAH	515351	2.07	0	0.00	0	0.00	2.07
<b>TOTAL</b>		<b>7269017</b>	<b>29.16</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>29.16</b>

**(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INAYATA CONSTRUCTIONS PRIVATE LIMITED	2445000	9.81	0	0.00	0	0.00	9.81
2	ASSENT TRADING PVT LTD	2210825	8.87	0	0.00	0	0.00	8.87
3	KEYNOTE ENTERPRISES PVT. LTD	2097121	8.41	0	0.00	0	0.00	8.41
<b>TOTAL</b>		<b>6752946</b>	<b>27.09</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>27.09</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Promoter/Promoter group/ Public</b>
1	KAILASHNATH ADHIKARI	3425000	13.74	Promoter Group
2	RAVI GAUTAM ADHIKARI	3425000	13.74	Promoter Group
<b>TOTAL</b>		<b>6850000</b>	<b>27.48</b>	

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
	NIL	NIL	NIL	NIL

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL	NIL

(III)(a)	Statement showing the voting pattern of shareholder, if more than one class of shares/
	<b>N.A.</b>