

<b>Introductory sub-table (I)(a)</b>			
<b>Name of the Company: SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: NSE SYMBOL : SABTN ; BSE CODE : 530943</b>			
<b>Quarter ended: 30.09.2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Rs.246,630,000/- divided into 24,663,000 Equity Shares of Rs.10/- each.</b>		

Statement Showing Shareholding Pattern									
Category code	Category of Shareholder	Table (I)(a)				Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
		Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage	
		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100	
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>								
<b>1</b>	<b>Indian</b>								
(a)	Individuals/ Hindu Undivided Family	7	10991259	10991259	44.57	44.57	9365000	85.20	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>10991259</b>	<b>10991259</b>	<b>44.57</b>	<b>44.57</b>	<b>9365000</b>	<b>85.20</b>	
<b>2</b>	<b>Foreign</b>								
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>10991259</b>	<b>10991259</b>	<b>44.57</b>	<b>44.57</b>	<b>9365000</b>	<b>85.20</b>	
(B)	<b>Public shareholding</b>								
<b>1</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI	2	900	900	0.00	0.00	0	0.00	
(b)	Financial Institutions / Banks	3	304	304	0.00	0.00	0	0.00	
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
(e)	Insurance Companies	2	206950	206950	0.84	0.84	0	0.00	
(f)	Foreign Institutional Investors	2	1100	0	0.00	0.00	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub-Total (B)(1)</b>	<b>9</b>	<b>209254</b>	<b>208154</b>	<b>0.85</b>	<b>0.85</b>	<b>0</b>	<b>0.00</b>	
<b>B 2</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	313	9455273	9453473	38.34	38.34	0	0.00	
(b)	Individuals								
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	11103	2347677	2299858	9.52	9.52	0	0.00	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	28	1391804	1391804	5.64	5.64	0	0.00	
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
(d)	Any Other (specify)								
(d-i)	Clearing Member	69	250592	250592	1.02	1.02	0	0.00	
(d-ii)	NRI	29	17141	17141	0.07	0.07	0	0.00	
	<b>Sub-Total (B)(2)</b>	<b>11542</b>	<b>13462487</b>	<b>13412868</b>	<b>54.59</b>	<b>54.59</b>	<b>0</b>	<b>0.00</b>	
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>11551</b>	<b>13671741</b>	<b>13621022</b>	<b>55.43</b>	<b>55.43</b>	<b>0</b>	<b>0.00</b>	
	<b>TOTAL (A)+(B)</b>	<b>11558</b>	<b>24663000</b>	<b>24612281</b>	<b>100.00</b>	<b>100.00</b>	<b>9365000</b>	<b>37.97</b>	
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter and Promoter Group	0	0	0		0.00	0	0.00	
2	Public	0	0	0		0.00	0	0.00	
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>11558</b>	<b>24663000</b>	<b>24612281</b>		<b>100.00</b>	<b>9365000</b>	<b>37.97</b>	

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	KAILASHNATH ADHIKARI	3428102	13.90	2200000	64.18	8.92	0	0.00	0	0.00	13.90
2	RAVI GAUTAM ADHIKARI	3425000	13.89	3225000	94.16	13.08	0	0.00	0	0.00	13.89
3	MARKAND NAVNITLAL ADHIKARI	2068528	8.39	1874000	90.60	7.60	0	0.00	0	0.00	8.39
4	GAUTAM NAVNITLAL ADHIKARI	2068129	8.39	2066000	99.90	8.38	0	0.00	0	0.00	8.39
5	HEEREN NAVNITLAL ADHIKARI	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
6	SWATI HIRENKUMAR ADHIKARI	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	BINDU RAMAN	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>10991259</b>	<b>44.57</b>	<b>9365000</b>	<b>85.20</b>	<b>37.97</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>44.57</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INAYATA CONSTRUCTIONS PRIVATE LIMITED	2613131	10.60	0	0.00	0	0.00	10.60
2	ASSENT TRADING PVT LTD	2021650	8.20	0	0.00	0	0.00	8.20
3	KEYNOTE ENTERPRISES PVT. LTD	1950862	7.91	0	0.00	0	0.00	7.91
4	NIRMAL BANG FINANCIAL SERVICES PVT. LTD	875170	3.55	0	0.00	0	0.00	3.55
5	NIRAJ RAJNIKANT SHAH	575650	2.33	0	0.00	0	0.00	2.33
<b>TOTAL</b>		<b>8036463</b>	<b>32.59</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>32.59</b>

<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INAYATA CONSTRUCTIONS PRIVATE LIMITED	2613131	10.60	0	0.00	0	0.00	10.60
2	ASSENT TRADING PVT LTD	2021650	8.20	0	0.00	0	0.00	8.20
3	KEYNOTE ENTERPRISES PVT. LTD	1950862	7.91	0	0.00	0	0.00	7.91
<b>TOTAL</b>		<b>6585643</b>	<b>26.70</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>26.70</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	KAILASHNATH ADHIKARI	3425000	13.89
2	RAVI GAUTAM ADHIKARI	3425000	13.89
<b>TOTAL</b>		<b>6850000</b>	<b>27.77</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
	NIL	NIL	NIL	NIL

<b>(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares</u></b>				
<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
NIL	NIL	NIL	NIL	NIL
<b>(III)(a) <u>Statement showing the voting pattern of shareholder, if more than one class of shares/</u></b>				
	<b>N.A.</b>			