



<b>(I)(a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company:</b>	<b>SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED</b>		
<b>Name of the scrip, class of security:</b>	<b>SABTV, EQUITY SHARES</b>		
<b>Scrip Code</b>	<b>BSE : 530943 NSE : SABTN</b>		
<b>Quarter ended on</b>	<b>30th June, 2011</b>		
<b>Partly paid up Shares</b>	<b>No. of Partly Paid up Shares</b>	<b>As a % of total no. of Partly paid up Shares</b>	<b>As a % of total no. of shares of the Company</b>
Promoters group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding Convertible Securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Promoters group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants</b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Promoters group	1500000	100.00	6.08
Held by Public	0	0.00	0.00
<b>Total</b>	<b>1500000</b>	<b>100.00</b>	<b>6.08</b>
<b>Total paid up capital of the company assuming full conversion of Warrants and convertible securities</b>	<b>Rs.246,630,000/- divided into 24,663,000 equity shares of Rs.10/- each..</b>		



<b>(I)(a) Statement showing ShareHolding Pattern</b>								
Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	10	9,491,259	9,488,559	40.98	40.98	3,258,000	34.33
(b)	Central Government/ State Government(s)	-	-	-	0.00	0.00	0	0
(c)	Bodies Corporate	-	-	-	0.00	0.00	0	0
(d)	Financial Institutions/ Banks	-	-	-	0.00	0.00	0	0
(e)	Any Others(Specify)	-	-	-	0.00	0.00	0	0
	<b>Sub Total(A)(1)</b>	<b>10</b>	<b>9,491,259</b>	<b>9,488,559</b>	<b>40.98</b>	<b>40.98</b>	<b>3,258,000</b>	<b>34.33</b>
<b>2</b>	<b>Foreign</b>				0.00	0.00		
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	0.00	0.00	0	0
(b)	Bodies Corporate	-	-	-	0.00	0.00	0	0
(c)	Institutions	-	-	-	0.00	0.00	0	0
(d)	Any Others(Specify)	-	-	-	0.00	0.00	0	0
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>10</b>	<b>9,491,259</b>	<b>9,488,559</b>	<b>40.98</b>	<b>40.98</b>	<b>3,258,000</b>	<b>34.33</b>
<b>(B)</b>	<b>Public shareholding</b>						N.A	N.A
<b>1</b>	<b>Institutions</b>						N.A	N.A
(a)	Mutual Funds/ UTI	2	900	900	0.00	0.00		
(b)	Financial Institutions / Banks	3	304	304	0.00	0.00		
(c)	Central Government/ State Government(s)	-	-	-	0.00	0.00		
(d)	Venture Capital Funds	1	100	100	0.00	0.00		
(e)	Insurance Companies	2	206,950	206,950	0.89	0.89		
(f)	Foreign Institutional Investors	2	1,100	-	0.00	0.00		
(g)	Foreign Venture Capital Investors	-	-	-	0.00	0.00		
(h)	any other (Specify)	-	-	-	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>10</b>	<b>209,354</b>	<b>208,254</b>	<b>0.90</b>	<b>0.90</b>		



<b>B 2</b>	<b>Non-institutions</b>						N.A	N.A
(a)	Bodies Corporate	467	9,707,880	9,706,080	41.91	41.91		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	13,186	3,007,177	2,956,458	12.98	12.98		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	36	724,406	704,406	3.13	3.13		
(c)	Any Other (specify)							
(c-i)	Non Resident Indians/Overseas Corporate Bodies.	37	15,425	15,425	0.07	0.07		
(c-ii)	Clearing Members	26	7,499	7,499	0.03	0.03		
	<b>Sub-Total (B)(2)</b>	<b>13,752</b>	<b>13,462,387</b>	<b>13,389,868</b>	<b>58.12</b>	<b>58.12</b>		
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>13,762</b>	<b>13,671,741</b>	<b>13,598,122</b>	<b>59.02</b>	<b>59.02</b>	N.A	N.A
	<b>TOTAL (A)+(B)</b>	<b>13,772</b>	<b>23,163,000</b>	<b>23,086,681</b>	<b>100.00</b>	<b>100.00</b>	<b>3,258,000</b>	<b>14.07</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.00	0.00		
1	Promoter & Promoter Group	-	-	-	0.00	0.00	0	0
2	Public	-	-	-	0.00	0.00	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>13,772</b>	<b>23,163,000</b>	<b>23,086,681</b>	<b>100.00</b>	<b>100.00</b>	<b>3,258,000</b>	<b>14.07</b>



**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number of shares (III)	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} (IV)	Number (V)	As a percentage (VI)= (V) / (III)*100	As a % of grand total (A) + (B) + (C) of sub- clause (I)(a) (VII)
1	GAUTAM NAVNITLAL ADHIKARI	2,068,029	8.93	1,903,000	92.02	8.22
2	MARKAND NAVNITLAL ADHIKARI	2,068,028	8.93	1,355,000	65.52	5.85
3	KAILASHNATH MARKAND ADHIKARI	2,677,002	11.56	0	-	-
4	RAVI ADHIKARI	2,675,000	11.55	0	-	-
5	KANCHAN MARKAND ADHIKARI	1,100	0.00	0	-	-
6	BINDU RAMAN	500	0.00	0	-	-
7	HEEREN NAVNITLAL ADHIKARI	500	0.00	0	-	-
8	SHARDA NAVNITLAL ADHIKARI	500	0.00	0	-	-
9	SWATI HIREN ADHIKARI	500	0.00	0	-	-
10	ANJANA GAUTAM ADHIKARI	100	0.00	0	-	-
<b>TOTAL</b>		<b>9,491,259</b>	<b>40.98</b>	<b>3,258,000</b>	<b>34.33</b>	<b>14.07</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	INAYATA CONSTRUCTIONS PVT. LTD	2,750,000	11.87
2	ASSENT TRADING PVT. LTD.	2,750,000	11.87
3	KEYNOTE ENTERPRISES PVT. LTD.	2,750,000	11.87
<b>TOTAL</b>		<b>8,250,000</b>	<b>35.62</b>



**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Category</b>	<b>Number of locked-in shares</b>	<b>Locked-in Shares as % of total no. of shares</b>
<b>1</b>	KAILASHNATH ADHIKARI	Promoter	2,677,002	11.56%
<b>2</b>	RAVI ADHIKARI	Promoter	2,675,000	11.55%
<b>3</b>	INAYATA CONSTRUCTIONS PVT. LTD	Non Promoter	1,375,000	5.94%
<b>4</b>	ASSENT TRADING PVT. LTD.	Non Promoter	1,375,000	5.94%
<b>5</b>	KEYNOTE ENTERPRISES PVT. LTD.	Non Promoter	1,375,000	5.94%
<b>TOTAL</b>			<b>9,477,002</b>	<b>40.91%</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by ‘promoter/promoter group’ are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL
<b>TOTAL</b>	NIL	NIL	NIL

**(III)(a) Statement showing the voting pattern of shareholder, if more than one class of shares/ securities is issued by the issuer.**

**NOT APPLICABLE**