

| | Introduc | tory sub-table (I)(a) | |
|---|-------------------------------------|---|--|
| | | .,,, | |
| Name of the Company: SRI ADHIKA | | | |
| Scrip Code, Name of the scrip, class | s of security: NSE | SYMBOL: SABTN ; B | SE CODE : 530943 |
| Quarter ended: 30.06.2012 | 1 | | Т |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | C |
| Total | 0 | 0 | C |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs.246,630,000/- | divided into 24,663,000 Equ | lity Shares of Rs.10/- each. |



| | | Stateme | nt Showing S | Shareholding 1 | Pattern | | | | |
|------------------|--|---------------------------|------------------------------|---|---------------------------------------|---|--|----------------------|--|
| | | | Tabl | e (I)(a) | | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerializ ed form | percent | reholding as a tage of total or of shares | Shares Pledged or otherwise encumbered | | |
| | | | | | As a percentag e of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 7 | 10991259 | 10991259 | 44.57 | 44.57 | 9465000 | 86.11 | |
| (b) | Central Government/ State Government(s) | 0 | | | | 0.00 | 0 | 0.00 | |
| (c) | Bodies Corporate | C | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Financial Institutions/ Banks | C | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Any Others(Specify) | С | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub Total(A)(1) | 7 | 10991259 | 10991259 | 44.57 | 44.57 | 9465000 | 86.11 | |
| 2 | Foreign | | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | C | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (b) | Bodies Corporate | | | | | | 0 | | |
| (c) | Institutions | C | | | | | 0 | | |
| (d) | Qualified Foreign Investor | C | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Any Others(Specify) | C | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |

| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
|--------------|---|-------|----------|----------|-------|-------|---------|-------|
| | T-4-1 Chamballing of Duran Assa | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 7 | 10991259 | 10991259 | 44.57 | 44.57 | 9465000 | 86.11 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 2 | 900 | 900 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions Banks | 3 | 304 | 304 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 2 | 206950 | 206950 | 0.84 | 0.84 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 2 | 1100 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 9 | 209254 | 208154 | 0.85 | 0.85 | 0 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 319 | 8726328 | 8724528 | 35.38 | 35.38 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 11524 | 2471267 | 2422748 | 10.02 | 10.02 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 32 | 1605571 | 1605571 | 6.51 | 6.51 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | | | |
| (d) | Any Other (specify) | | Ŭ | | 0.00 | 0.00 | Ů | 0.00 |
| (d-i) | Clearing Member | 53 | 644146 | 644146 | 2.61 | 2.61 | 0 | 0.00 |
| (d-ii) | NRI | 33 | 15175 | 15175 | 0.06 | | | |
| | Sub-Total (B)(2) | 11961 | 13462487 | 13412168 | 54.59 | 54.59 | 0 | 0.00 |

| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 11970 | 13671741 | 13620322 | 55.43 | 55.43 | 0 | 0.00 |
|------------|--|-------|----------|----------|--------|--------|---------|-------|
| | TOTAL (A)+(B) | 11977 | 24663000 | 24611581 | 100.00 | 100.00 | 9465000 | 38.38 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 11977 | 24663000 | 24611581 | | 100.00 | 9465000 | 38.38 |
| | | | | | | | | |



| ·. No. | Name of the shareholder | Details of | Details of Shares | | Encumbered shares (*) | | Details of warrants | | 1 1 - 4 | Details of | |
|--------|-------------------------|------------|--------------------------|------|-----------------------|----------|---------------------|----------|----------|---------------------|---|
| | | he | | Encu | imbered shai | res (*) | Details of | warrants | conv | vertible urities | Total shares (includin underlyi g shares assumin full conversi n of warrant and converti e securitie as a % o diluted share capital |
| | | Number | As a % | No. | As a | As a % | Number | As a % | Numbe | As a % | Сарпаі |
| | | of shares | | 140• | percentage | | of | total | r of | total | |
| | | held | grand | | Francis | total | warrants | | conver | number | |
| | | | total | | | (A)+(B)+ | held | of | tible | of | |
| | | | (A) + (B) | | | (C) of | | warrant | securiti | convertibl | |
| | | | +(C) | | | sub- | | S | es | e | |
| | | | | | | clause | | of the | held | securities | |

| <i>(1)</i> | (II) | (III) | (IV) | (V) | VI)=(V)/(III)*10 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
|------------|---------------------------|---------|-------|---------|------------------|-------|--------|------|-----|------|-------|
| | | | | | | | | | | | |
| 1 | KAILASHNATH ADHIKARI | 3428102 | 13.90 | 2200000 | 64.18 | 8.92 | 0 | 0.00 | 0 | 0.00 | 13.90 |
| 2 | RAVI GAUTAM ADHIKARI | 3425000 | 13.89 | 3225000 | 94.16 | 13.08 | 0 | 0.00 | 0 | 0.00 | 13.89 |
| 3 | MARKAND NAVNITLAL ADHIKAR | 2068528 | 8.39 | 1974000 | 95.43 | 8.00 | 0 | 0.00 | 0 | 0.00 | 8.39 |
| 4 | GAUTAM NAVNITLAL ADHIKARI | 2068129 | 8.39 | 2066000 | 99.90 | 8.38 | 0 | 0.00 | 0 | 0.00 | 8.39 |
| 5 | HEEREN NAVNITLAL ADHIKARI | 500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | SWATI HIRENKUMAR ADHIKARI | 500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | BINDU RAMAN | 500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | | | | | | | | | | | |
| TOTAL | | 1.1E+07 | 44.57 | 9465000 | 86.11 | 38.38 | 0 | 0.00 | 0 | 0.00 | 44.57 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



| (I)(c)(i) | Statement showing holding of securities (including share category "Public" and holding more than 1% of the tot | | | securities) | of persons | s belonging to | <u>the</u> | | |
|-----------|--|--|-------|----------------------------------|-----------------|--|---|--|--|
| Sr. No. | Name of the shareholder | Name of the shareholder Number of shares held number of shares hel | | Number of warrants held | total number | Details of Number of convertible securities held | onvertible % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of | |
| 1 | KEYNOTE ENTERPRISES PVT. LTD | 2011586 | 8.16 | 0 | 0.00 | 0 | 0.00 | 8.16 | |
| 2 | INAYATA CONSTRUCTIONS PRIVATE LIMITED | 1977858 | | | 0.00 | | | 8.02 | |
| 3 | ASSENT TRADING PVT LTD | 1783547 | 7.23 | 0 | 0.00 | 0 | 0.00 | 7.23 | |
| 4 | NIRMAL BANG FINANCIAL SERVICES PVT. LTD | 908682 | 3.68 | 0 | 0.00 | 0 | 0.00 | 3.68 | |
| 5 | NIRAJ RAJNIKANT SHAH | 652124 | 2.64 | 0 | 0.00 | 0 | 0.00 | 2.64 | |
| 6 | MEHEK MERCANTILE PVT. LTD | 338821 | 1.37 | 0 | 0.00 | 0 | 0.00 | 1.37 | |
| TOTAL | • | 7413485 | 30.06 | 0 | 0.00 | 0 | 0.00 | 30.06 | |



| (I)(c)(ii) | Statement showing holding of securities (inc | luding share | es, warrants, co | nvertible s | securities) o | f persons (tog | ether with | | |
|---------------------------------------|--|--------------|--|-------------|---------------|----------------|---------------|------------------|--|
| | PAC) belonging to the category "Public" and | d holding m | ore than 5% of | the total n | umber of s | hares of the c | <u>ompany</u> | | |
| | | | | | | | | | |
| Sr. No. | Name(s) of the | Number | Shares as a | Details o | f warrants | Details of | convertible | Total shares | |
| | shareholder(s) and | of shares | percentage of | Number | As a % | Number of | % w.r.t | (including | |
| | the Persons Acting in | | total number | of | total | convertible | total | underlying | |
| | Concert (PAC) with | | of shares | warrants | number of | securities | number of | shares | |
| | them | | {i.e., Grand | | warrants | held | convertible | assuming full | |
| | | | Total | | of the | | securities | conversion of | |
| | | | $(\mathbf{A})+(\mathbf{B})+(\mathbf{C})$ | | same class | | of the same | warrants and | |
| | | | indicated in | | | | class | convertible | |
| | | | Statement at | | | | | securities) as a | |
| 1 | KEYNOTE ENTERPRISES PVT. LTD | 2011586 | 8.16 | 0 | 0.00 | 0 | 0.00 | 8.16 | |
| 2 | INAYATA CONSTRUCTIONS PRIVATE LI | 1977858 | 8.02 | 0 | 0.00 | 0 | 0.00 | 8.02 | |
| 3 | ASSENT TRADING PVT LTD | 1783547 | 7.23 | 0 | 0.00 | 0 | 0.00 | 7.23 | |
| | | | | | | | | | |
| TOTAL | • | 5772991 | 23.41 | 0 | 0.00 | 0 | 0.00 | 23.41 | |



| (I)(d) | Statement showing details of loc | ked-in shares | |
|--------------------------|----------------------------------|------------------|--|
| Sr. No. | Name of the shareholder | locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | KAILASHNATH ADHIKARI | 3425000 | 13.89 |
| 2 | RAVI GAUTAM ADHIKARI | 3425000 | 13.89 |
| TOTAL | | 6850000 | 27.77 |



| (II)(a) | | | | | | | | | | |
|---------|-------------|-------------|-----------------|---|--|--|--|--|--|--|
| Sr. No. | 1 * - | | , , | Shares underlying outstanding DRs as a percentage | | | | | | |
| | outstanding | outstanding | outstanding DRs | of total number of shares {i.e., Grand Total | | | | | | |
| | DR (ADRs, | DRs | | (A)+(B)+(C) indicated in Statement at para (I)(a) | | | | | | |
| | GDRs, SDRs, | | | above} | | | | | | |
| | etc.) | | | | | | | | | |
| | NIL | NIL | NIL | NIL | | | | | | |



| (II)(b) | b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares | | | | | | | | | |
|---------|--|--|---|---|--|--|--|--|--|--|
| Sr. No. | | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total $(A)+(B)+(C)$ indicated in Statement at para $(I)(a)$ above} | | | | | | |
| NIL | NIL | NIL | NIL | NIL | | | | | | |