



<b>(I)(a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company:</b>	<b>SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED</b>		
<b>Name of the scrip, class of security:</b>	<b>SABTV, EQUITY SHARES</b>		
<b>Scrip Code</b>	<b>BSE : 530943</b>		
	<b>NSE : SABTN</b>		
<b>Quarter ended on</b>	<b>31st March, 2011</b>		
<b>Partly paid up Shares</b>	<b>No. of Partly Paid up Shares</b>	<b>As a % of total no. of Partly paid up Shares</b>	<b>As a % of total no. of shares of the Company</b>
Promoters group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	0	0.00	0.00
<b>Outstanding Convertible Securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Promoters group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	0	0.00	0.00
<b>Warrants</b>	<b>No. of Warrants</b>	<b>As a % of total no. of Warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Promoters group	1500000	100.00	6.15
Held by Public	0	0.00	0.00
<b>Total</b>	1500000	100.00	6.15
<b>Total paid up capital of the company assuming full conversion of Warrants and convertible securities</b>	<b>Rs.243,835,000/- divided into 24,383,500 equity shares of Rs.10/- each..</b>		



<b>(I)(a) Statement showing ShareHolding Pattern</b>								
Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII/IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	10	9,491,259	9,488,559	41.48	41.48	3,195,000	33.66
(b)	Central Government/ State Government(s)	-	-	-	0.00	0.00	0	0
(c)	Bodies Corporate	-	-	-	0.00	0.00	0	0
(d)	Financial Institutions/ Banks	-	-	-	0.00	0.00	0	0
(e)	Any Others(Specify)	-	-	-	0.00	0.00	0	
	<b>Sub Total(A)(1)</b>	<b>10</b>	<b>9,491,259</b>	<b>9,488,559</b>	<b>41.48</b>	<b>41.48</b>	<b>3,195,000</b>	<b>33.66</b>
<b>2</b>	<b>Foreign</b>					0.00		
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	0.00	0.00	0	0
(b)	Bodies Corporate	-	-	-	0.00	0.00	0	0
(c)	Institutions	-	-	-	0.00	0.00	0	0
(d)	Any Others(Specify)	-	-	-	0.00	0.00	0	
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>-</b>
					0.00	0.00		
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>10</b>	<b>9,491,259</b>	<b>9,488,559</b>	<b>41.48</b>	<b>41.48</b>	<b>3,195,000</b>	<b>33.66</b>
					0.00	0.00		
<b>(B)</b>	<b>Public shareholding</b>				0.00	0.00	N.A	N.A
<b>1</b>	<b>Institutions</b>				0.00	0.00	N.A	N.A
(a)	Mutual Funds/ UTI	2	900	900	0.00	0.00		
(b)	Financial Institutions / Banks	3	304	304	0.00	0.00		
(c)	Central Government/ State Government(s)	-	-	-	0.00	0.00		
(d)	Venture Capital Funds	-	-	-	0.00	0.00		
(e)	Insurance Companies	2	206,950	206,950	0.90	0.90		
(f)	Foreign Institutional Investors	2	1,100	-	0.00	0.00		
(g)	Foreign Venture Capital Investors	-	-	-	0.00	0.00		
(h)	any other (Specify)	-	-	-	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>9</b>	<b>209,254</b>	<b>208,154</b>	<b>0.91</b>	<b>0.91</b>		
					0.00	0.00		



<b>B 2</b>	<b>Non-institutions</b>				0.00	0.00	N.A	N.A
(a)	Bodies Corporate	489	9,629,070	9,627,270	42.08	42.08		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	13,444	2,954,558	2,903,739	12.91	12.91		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	33	572,605	572,605	2.50	2.50		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Non Resident Indians/Overseas Corporate Bodies.	39	15,625	15,625	0.07	0.07		
(c-ii)	Clearing Members	35	11,129	11,129	0.05	0.05		
					0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>14,040</b>	<b>13,182,987</b>	<b>13,130,368</b>	<b>57.61</b>	<b>57.61</b>		
					0.00	0.00		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>14,049</b>	<b>13,392,241</b>	<b>13,338,522</b>	<b>58.52</b>	<b>58.52</b>	N.A	N.A
					0.00	0.00		
	<b>TOTAL (A)+(B)</b>	<b>14,059</b>	<b>22,883,500</b>	<b>22,827,081</b>	<b>100.00</b>	<b>100.00</b>	<b>3,195,000</b>	<b>13.96</b>
						0.00		
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued					0.00		
1	Promoter & Promoter Group	-	-	-		0.00	0	0
2	Public	-	-	-		0.00	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>14,059</b>	<b>22,883,500</b>	<b>22,827,081</b>		<b>100.00</b>	<b>3,195,000</b>	<b>13.96</b>



**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number of shares (III)	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} (IV)	Number (V)	As a percentage (VI)= (V) / (III)*100	As a % of grand total (A) + (B) + (C) of sub- clause (I)(a) (VII)
1	GAUTAM NAVNITLAL ADHIKARI	2,068,029	9.04	1,940,000	93.81	8.48
2	MARKAND NAVNITLAL ADHIKARI	2,068,028	9.04	1,255,000	60.69	5.48
3	KAILASHNATH MARKAND ADHIKARI	2,677,002	11.70	0	-	-
4	RAVI ADHIKARI	2,675,000	11.69	0	-	-
5	KANCHAN MARKAND ADHIKARI	1,100	0.00	0	-	-
6	BINDU RAMAN	500	0.00	-	-	-
7	HEEREN NAVNITLAL ADHIKARI	500	0.00	0	-	-
8	SHARDA NAVNITLAL ADHIKARI	500	0.00	0	-	-
9	SWATI HIREN ADHIKARI	500	0.00	0	-	-
10	ANJANA GAUTAM ADHIKARI	100	0.00	0	-	-
<b>TOTAL</b>		<b>9,491,259</b>	<b>41.48</b>	<b>3,195,000</b>	<b>33.66</b>	<b>13.96</b>



**(I)(c) Statement showing Shareholding of persons belonging to the category “Public”  
and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	INAYATA CONSTRUCTIONS PVT. LTD	2,750,000	12.02
2	ASSENT TRADING PVT. LTD.	2,750,000	12.02
3	KEYNOTE ENTERPRISES PVT. LTD.	2,750,000	12.02
<b>TOTAL</b>		<b>8,250,000</b>	<b>36.05</b>



**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Category</b>	<b>Number of locked-in shares</b>	<b>Locked-in Shares as % of total no. of shares</b>
<b>1</b>	KAILASHNATH ADHIKARI	Promoter	2,677,002	11.70%
<b>2</b>	RAVI ADHIKARI	Promoter	2,675,000	11.69%
<b>3</b>	INAYATA CONSTRUCTIONS PVT. LTD	Non Promoter	1,375,000	6.01%
<b>4</b>	ASSENT TRADING PVT. LTD.	Non Promoter	1,375,000	6.01%
<b>5</b>	KEYNOTE ENTERPRISES PVT. LTD.	Non Promoter	1,375,000	6.01%
<b>TOTAL</b>			<b>9,477,002</b>	<b>41.41%</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
	NIL	NIL	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>No. of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
NIL	NIL	NIL	NIL
<b>TOTAL</b>	NIL	NIL	NIL

**(III)(a) Statement showing the voting pattern of shareholder, if more than one class of shares/ securities is issued by the issuer.**

**NOT APPLICABLE**