

Introductory sub-table (I)(a)

Name of the Company: SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED			
Scrip Code, Name of the scrip, class of security: NSE SYMBOL : SABTN ; BSE CODE : 530943			
Quarter ended: 31.12.2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Rs.249,295,000/- divided into 24,929,500 Equity Shares of Rs.10/- each.		

Statement Showing Shareholding Pattern

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Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	7	10991259	10991259	44.09	44.09	9365000	85.20
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	7	10991259	10991259	44.09	44.09	9365000	85.20
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00

(l)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KAILASHNATH ADHIKARI	3428102	13.75	2200000	64.18	8.82	0	0.00	0	0.00	13.75
2	RAVI GAUTAM ADHIKARI	3425000	13.74	3225000	94.16	12.94	0	0.00	0	0.00	13.74
3	MARKAND NAVNITLAL ADHIKARI	2068528	8.30	1874000	90.60	7.52	0	0.00	0	0.00	8.30
4	GAUTAM NAVNITLAL ADHIKARI	2068129	8.30	2066000	99.90	8.29	0	0.00	0	0.00	8.30
5	HEEREN NAVNITLAL ADHIKARI	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
6	SWATI HIRENKUMAR ADHIKARI	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	BINDU RAMAN	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
TOTAL		10991259	44.09	9365000	85.20	37.57	0	0.00	0	0.00	44.09

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INAYATA CONSTRUCTIONS PRIVATE LIMITED	2445000	9.81	0	0.00	0	0.00	9.81
2	ASSENT TRADING PVT LTD	2210825	8.87	0	0.00	0	0.00	8.87
3	KEYNOTE ENTERPRISES PVT. LTD	2097841	8.42	0	0.00	0	0.00	8.42
4	NIRAJ RAJNIKANT SHAH	515351	2.07	0	0.00	0	0.00	2.07
TOTAL		7269017	29.16	0	0.00	0	0.00	29.16

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INAYATA CONSTRUCTIONS PRIVATE LIMITED	2445000	9.81	0	0.00	0	0.00	9.81
2	ASSENT TRADING PVT LTD	2210825	8.87	0	0.00	0	0.00	8.87
3	KEYNOTE ENTERPRISES PVT. LTD	2097121	8.41	0	0.00	0	0.00	8.41
TOTAL		6752946	27.09	0	0.00	0	0.00	27.09

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter group/ Public
1	KAILASHNATH ADHIKARI	3425000	13.74	Promoter Group
2	RAVI GAUTAM ADHIKARI	3425000	13.74	Promoter Group
TOTAL		6850000	27.48	

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL	NIL

(III)(a)	Statement showing the voting pattern of shareholder, if more than one class of shares/
	N.A.