

**SRI ADHIKARI BROTHERS
TELEVISION NETWORK LTD.**

October 21, 2014

The Manager- CRD
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

The Manager- Listing Department
National Stock Exchange
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir,

Sub: Composite Scheme of Amalgamation and Arrangement under sections 391 to 394 read with Sections 100 to 103 and Section 78 of the Companies Act, 1956 and/or Section 52 of Companies Act, 2013 between Maiboli Broadcasting Private Limited ('MBPL') and Sri Adhikari Brothers Assets Holding Private Limited ('SAB Assets') and Sri Adhikari Brothers Television Network Limited ('SABTNL' or 'the Company') and UBJ Broadcasting Private Limited ('UBJ') and HHP Broadcasting Services Private Limited ('HHP') and MPCR Broadcasting Service Private Limited ('MPCR') and TV Vision Limited ('TVL') and Marvick Entertainment Private Limited ('MEPL') and their respective shareholders('the Scheme')

Ref: Clause 24 (f) of the Listing Agreement

We refer to your telephonic communication dated October 21, 2014 subsequent to the application made by the company and documents submitted to you with regards to the aforementioned Scheme as per the aforesaid clause of the Listing Agreement on September 8, 2014, September 19, 2014, September 26, 2014, October 07, 2014 and October 13, 2014. As required by you, we submit herewith the following document:

1. Complaint report as per format given in Annexure III- **Refer Annexure A**

We request to take the above on record and oblige.

If you require any further clarifications/ information, we would be happy to provide the same.

Thanking you,

Yours sincerely,

For Sri Adhikari Brothers Television Network Limited


Gautam Adhikari

Encl: As above

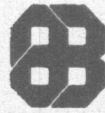


Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai - 400 053.

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CIN - L32200MH1994PLC083853



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Annexure A

ANNEXURE III

Format for Complaints Report:

Part A

Sr. No.	Particulars	Number
1.	Number of complaints received directly	NIL
2.	Number of complaints forwarded by Stock Exchange	NIL
3.	Total Number of complaints/comments received (1+2)	NIL
4.	Number of complaints resolved	NIL
5.	Number of complaints pending	NIL

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.	Not Applicable	N.A	N.A
2.			
3.			

