



**SRI ADHIKARI BROTHERS  
TELEVISION NETWORK LTD.**

**Introductory sub-table (I)(a)**

|  |   |  |   |
|--|---|--|---|
| <b>Name of the Company: SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED</b>                                 |   |  |   |
| <b>Scrip Code, Name of the scrip, class of security: NSE SYMBOL : SABTN ; BSE CODE : 530943</b>              |   |  |   |
| <b>Quarter Ended : 31st December, 2014</b>   |   |  |   |
|  | <b>No. of partly paid-up shares</b>               | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| <b>Partly paid-up shares:-</b>   |   |  |   |
| Held by promoter/promoter group  | 0   | 0  | 0   |
| Held by public   | 0   | 0  | 0   |
| <b>Total</b>   | <b>0</b>  | <b>0</b>   | <b>0</b>  |
|  | <b>No. of outstanding securities</b>              | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| <b>Outstanding convertible securities:-</b>  |   |  |   |
| Held by promoter/promoter group  | 0   | 0  | 0   |
| Held by public   | 0   | 0  | 0   |
| <b>Total</b>   | <b>0</b>  | <b>0</b>   | <b>0</b>  |
|  | <b>No. of warrants</b>                            | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| <b>Warrants:-</b>  |   |  |   |
| Held by promoter/promoter group  | 0   | 0.000  | 0.000   |
| Held by public   | 0   | 0.000  | 0.000   |
| <b>Total</b>   | <b>0</b>  | <b>0</b>   | <b>0.000</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>3,49,44,500 Equity Shares of Rs.10/- each.</b> |  |   |





**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                              |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage              |
|               |   |                        | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)<br>*100 |
| (A)           | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |                        |                        |  |  |                            |  |                              |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                              |
| (a)           | Individuals/ Hindu Undivided Family   | 7                      | 10991259               | 10991259                                     | 31.45  | 31.45                      | 10087500                               | 91.78                        |
| (b)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                         |
| (c)           | Bodies Corporate  | 2                      | 5001786                | 5001786                                      | 14.31  | 14.31                      | 3175000                                | 63.48                        |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                         |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                         |
|               | <b>Sub Total(A)(1)</b>  | <b>9</b>               | <b>15993045</b>        | <b>15993045</b>                              | <b>45.77</b>   | <b>45.77</b>               | <b>13262500</b>                        | <b>82.93</b>                 |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                              |
| (a)           | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                         |
| (b)           | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                         |
| (c)           | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                         |
| (d)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                         |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                         |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0</b>                     |
| (A)           | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>9</b>               | <b>15993045</b>        | <b>15993045</b>                              | <b>45.77</b>   | <b>45.77</b>               | <b>13262500</b>                        | <b>82.93</b>                 |
| (B)           | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                              |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                              |
| (a)           | Mutual Funds/ UTI   | 2                      | 900                    | 900  | 0.00   | 0.00                       | 0                                      | 0.00                         |
| (b)           | Financial Institutions / Banks  | 3                      | 304                    | 304  | 0.00   | 0.00                       | 0                                      | 0.00                         |
| (c)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                         |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                         |





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|        |   |             |                 |                 |               |               |                 |              |
|--------|---|-------------|-----------------|-----------------|---------------|---------------|-----------------|--------------|
| (e)    | Insurance Companies   | 2           | 206950          | 206950          | 0.59          | 0.59          | 0               | 0.00         |
| (f)    | Foreign Institutional Investors   | 2           | 1100            | 0               | 0.00          | 0.00          | 0               | 0.00         |
| (g)    | Foreign Venture Capital Investors   | 0           | 0               | 0               | 0.00          | 0.00          | 0               | 0.00         |
| (h)    | Qualified Foreign Investor  | 0           | 0               | 0               | 0.00          | 0.00          | 0               | 0.00         |
| (i)    | Any Other (specify)   | 0           | 0               | 0               | 0.00          | 0.00          | 0               | 0.00         |
|        | <b>Sub-Total (B)(1)</b>   | <b>9</b>    | <b>209254</b>   | <b>208154</b>   | <b>0.60</b>   | <b>0.60</b>   | <b>0</b>        | <b>0.00</b>  |
|        | <b>B 2 Non-institutions</b>   |             |                 |                 |               |               |                 |              |
| (a)    | Bodies Corporate  | 257         | 15022842        | 15021142        | 42.99         | 42.99         | 0               | 0.00         |
| (b)    | Individuals   |             |                 |                 |               |               |                 |              |
| I      | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 8422        | 1502853         | 1460635         | 4.30          | 4.30          | 0               | 0.00         |
| II     | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 21          | 2068610         | 2068610         | 5.92          | 5.92          | 0               | 0.00         |
| (c)    | Qualified Foreign Investor  | 0           | 0               | 0               | 0.00          | 0.00          | 0               | 0.00         |
| (d)    | Any Other (specify) - Director  | 1           | 100             | 0               | 0.00          | 0.00          | 0               | 0.00         |
| (d-i)  | Clearing Member   | 19          | 135869          | 135869          | 0.39          | 0.39          | 0               | 0.00         |
| (d-ii) | NRI   | 26          | 11927           | 11927           | 0.03          | 0.03          | 0               | 0.00         |
|        | <b>Sub-Total (B)(2)</b>   | <b>8746</b> | <b>18742201</b> | <b>18698183</b> | <b>53.63</b>  | <b>53.63</b>  | <b>0</b>        | <b>0.00</b>  |
| (B)    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>8755</b> | <b>18951455</b> | <b>18906337</b> | <b>54.23</b>  | <b>54.23</b>  | <b>0</b>        | <b>0.00</b>  |
|        | <b>TOTAL (A)+(B)</b>  | <b>8764</b> | <b>34944500</b> | <b>34899382</b> | <b>100.00</b> | <b>100.00</b> | <b>13262500</b> | <b>37.95</b> |
| (C)    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |             |                 |                 |               |               |                 |              |
| 1      | Promoter and Promoter Group   | 0           | 0               | 0               |               | 0.00          | 0               | 0.00         |
| 2      | Public  | 0           | 0               | 0               |               | 0.00          | 0               | 0.00         |
|        | <b>Sub-Total (C)</b>  | <b>0</b>    | <b>0</b>        | <b>0</b>        |               | <b>0.00</b>   | <b>0</b>        | <b>0.00</b>  |
|        | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>8764</b> | <b>34944500</b> | <b>34899382</b> |               | <b>100.00</b> | <b>13262500</b> | <b>37.95</b> |



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**CIN - L32200MH1994PLC083853**



**(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the shareholder            | Details of Shares held |                                   | Encumbered shares (*) |                                    | Details of warrants                                    |                         | Details of convertible securities                 |                                       | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |   |
|---------|------------------------------------|------------------------|-----------------------------------|-----------------------|------------------------------------|--|-------------------------|---|---------------------------------------|--|---|
|         |                                    | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (D)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held |  | As a % total number of convertible securities of the same class |
| (i)     | (ii)                               | (iii)                  | (iv)                              | (v)                   | (vi)                               | (vii)  | (viii)                  | (ix)  | (x)                                   | (xi)   |   |
|         | KAILASHNATH ADHIKARI               | 1875000                | 5.37                              | 1875000               | 100.00                             | 5.37   | 0                       | 0.00  | 0                                     | 0.00   | 5.37  |
|         | RAVI GAUTAM ADHIKARI               | 1300000                | 3.72                              | 1300000               | 100.00                             | 3.72   | 0                       | 0.00  | 0                                     | 0.00   | 3.72  |
|         | MARKAND NAVNITLAL ADHIKARI         | 3621630                | 10.36                             | 2887500               | 79.73                              | 8.26   | 0                       | 0.00  | 0                                     | 0.00   | 10.36   |
|         | GAUTAM NAVNITLAL ADHIKARI          | 4193129                | 12.00                             | 4025000               | 95.99                              | 11.52  | 0                       | 0.00  | 0                                     | 0.00   | 12.00   |
|         | HEEREN NAVNITLAL ADHIKARI          | 500                    | 0.00                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
|         | SWATI HEERENKUMAR ADHIKARI         | 500                    | 0.00                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
|         | BINDU RAMAN                        | 500                    | 0.00                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
|         | PRIME GLOBAL MEDIA PRIVATE LIMITED | 2501786                | 7.16                              | 950000                | 37.97                              | 2.72   | 0                       | 0.00  | 0                                     | 0.00   | 7.16  |
|         | GLOBAL SHOWBIZ PRIVATE LIMITED     | 2500000                | 7.15                              | 2225000               | 89.00                              | 6.37   | 0                       | 0.00  | 0                                     | 0.00   | 7.15  |
|         | <b>TOTAL</b>                       | <b>15993045</b>        | <b>45.77</b>                      | <b>13262500</b>       | <b>82.93</b>                       | <b>37.95</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>45.77</b>  |

(\*) The term "encumbered" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011





**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder                        | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
|         |  | 2686610               | 7.69   | 0                       | 0.00  | 0                                     | 0.00   | 7.69   |
| 1       | INAYATA CONSTRUCTIONS PRIVATE LIMITED          |                       |  | 0                       | 0.00  | 0                                     | 0.00   | 7.09   |
| 2       | ASSENT TRADING PVT LTD                         | 2477344               | 7.09   | 0                       | 0.00  | 0                                     | 0.00   | 6.61   |
| 3       | KEYNOTE ENTERPRISES PVT. LTD                   | 2311271               | 6.61   | 0                       | 0.00  | 0                                     | 0.00   | 4.16   |
| 4       | DENSITY GLOBAL TRADING SERVICE PRIVATE LIMITED | 1453500               | 4.16   | 0                       | 0.00  | 0                                     | 0.00   | 3.43   |
| 5       | RASHESH PUROHIT                                | 1197341               | 3.43   | 0                       | 0.00  | 0                                     | 0.00   | 7.09   |
| 6       | ARANAV TRADING AND INVESTMENTS PRIVATE LIMITED | 2478214               | 7.09   | 0                       | 0.00  | 0                                     | 0.00   | 7.21   |
| 7       | KALASH TRADING AND INVESTMENTS PRIVATE LIMITED | 2520000               | 7.21   | 0                       | 0.00  | 0                                     | 0.00   |  |
|         | <b>TOTAL</b>                                   | <b>15124280</b>       | <b>43.28</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>43.28</b>   |



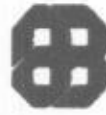


**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at | Details of warrants |   | Details of convertible                |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a |
|---------|---|------------------|---|---------------------|---|---------------------------------------|--|---|
|         |   |                  |   | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1       | INAYATA CONSTRUCTIONS PRIVATE LIMITED   | 2686610          | 7.69  | 0                   | 0.00  | 0                                     | 0.00   | 7.69  |
| 2       | ASSENT TRADING PVT LTD  | 2477344          | 7.09  | 0                   | 0.00  | 0                                     | 0.00   | 7.09  |
| 3       | KEYNOTE ENTERPRISES PVT. LTD  | 2311271          | 6.61  | 0                   | 0.00  | 0                                     | 0.00   | 6.61  |
| 4       | ARANAV TRADING AND INVESTMENTS PRIVATE LIMITED                                  | 2478214          | 7.09  | 0                   | 0.00  | 0                                     | 0.00   | 7.09  |
| 5       | KALASH TRADING AND INVESTMENTS PRIVATE LIMITED                                  | 2520000          | 7.21  | 0                   | 0.00  | 0                                     | 0.00   | 7.21  |
|         | <b>TOTAL</b>  | <b>12473439</b>  | <b>35.69</b>  | <b>0</b>            | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>35.69</b>  |







(D)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder                        | Number of locked-in shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|--------------|--|----------------------------|--|
| 1            | PRIME GLOBAL MEDIA PRIVATE LIMITED             | 2501786                    | 7.16   |
| 2            | GLOBAL SHOWBIZ PRIVATE LIMITED                 | 2500000                    | 7.15   |
| 3            | KALASH TRADING AND INVESTMENTS PRIVATE LIMITED | 2520000                    | 7.21   |
| 4            | ARANAV TRADING AND INVESTMENTS PRIVATE LIMITED | 2478214                    | 7.09   |
| <b>TOTAL</b> |  | <b>10000000</b>            | <b>28.62</b>   |





(ID)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|---------|---|---------------------------|---|---|
|         | NIL   | NIL                       | NIL   | NIL   |







**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| NIL     | NIL                   | NIL   | NIL   | NIL   |

| (III)(a) | Statement showing the voting pattern of shareholder, if more than one class of shares/ securities is issued by the issuer: |
|----------|--|
|          | N.A.   |

